

2019-2020 Colorado ASSET Financial Aid Application

The Colorado ASSET Bill of 2013, Senate Bill 13-033, classifies a student as an in-state student for tuition purposes if:

- The student attended a public or private high school in Colorado for at least three years immediately preceding the date the student either graduated from a Colorado high school or completed a General Education Development (GED) in Colorado; and
- Within twelve months after graduating or completing a GED in Colorado, the student is admitted to a Colorado institution or attends an institution of higher education under a reciprocity agreement; and
- The student completes a College Opportunity Fund (COF) application with affidavit and notifies the Office of Financial Aid of their ASSET status.

- Be sure to answer all questions on the application. If a section does not apply write \$0 or N/A. Do not leave blank sections.
- Complete all pages of this application. You must report any income earned from work and any other untaxed income received.
- Dependent students: Both you and your parent are required to sign the application. If you cannot obtain parental information and your situation meets certain guidelines, you can file an Independent Appeal. For more information, contact the Office of Financial Aid at your institution.

Student Information

Name:	Student ID:
Email:	Phone:
Institution:	

I certify that I am exempt from paying nonresident tuition under Senate Bill 13-033. If I have not already done so, I will complete and submit the COF application with an affidavit stating that I have applied for lawful presence or will apply as soon as I am eligible.

Yes No

1. What is your current marital status? Married Single Divorced/separated Widowed

2. What is your/ your spouse's (if married) date of birth? Student: / / Spouse: / /

3. Did you / your spouse (if married) file or will you file a 2017 Federal Income Tax Return? Yes No

If yes, submit signed copies of all 2017 Federal Tax Returns

4. What was your/ your spouse's (if married) approximate income or adjusted gross income for 2017? Adjusted gross income is on IRS Form 1040 (line 37), 1040A (line 21), or 1040EZ (line 4). \$ _____

If filed separately, combine income.

5. What were your income taxes paid for 2017? Income taxes paid are reported on IRS Form 1040 (line 56 minus 46) 1040A (line 28 minus 36) 1040EZ(line 10). \$ _____

6. As of today, what is your/ your spouse's (if married) total current balance of cash, savings, and checking accounts? \$ _____

7. As of today, what is the net worth of your/ your spouse's (if married) investments, including real estate? Don't include the home you live in. \$ _____

See notes on page 6

8. As of today, what is the net worth of your/ your spouse's (if married) current business and/or investment farms? Don't include a family farm or family business with 100 or fewer full time equivalent employees. \$ _____

See notes on page 6

9. Are you or your spouse (if married) self-employed or do you own all or part of a business, farm, partnership, or corporation? Yes No

Submit all federal tax return schedules

10. What is your/ your spouse's occupation? Student: _____ Spouse: _____

11. List total amount of child support received in 2017 \$ _____

12. How much did you pay for medical and dental expenses (not covered by insurance) in 2016? \$ _____

13. Do you have Deferred Action for Childhood Arrivals (DACA)? Yes No

14. If so, are you interested in work study? Yes No

Dependency

15. Will you be 24 or older by Dec. 31 of the school year for which you are applying for financial aid? Yes No

16. Will you be working toward a master's or doctorate degree (such as M.A., M.B.A., M.D., J.D., Ph.D., Ed.D., etc.)? Yes No

17. Are you married or separated but not divorced? Yes No

18. Do you have children who receive more than half of their support from you? Yes No

19. Do you have dependents (other than children or a spouse) who live with you and receive more than half of their support from you? Yes No

20. At any time since you turned age 13, were both of your parents deceased, were you in foster care, or were you a ward or dependent of the court? Yes No

21. Are you an emancipated minor or are you in a legal guardianship as determined by a court? Yes No

22. Are you an unaccompanied youth who is homeless or self-supporting and at risk of being homeless? Yes No

23. Are you currently serving on active duty in the U.S. armed forces for purposes other than training? Yes No

24. Are you a veteran of the U.S. armed forces? Yes No

If all responses above are 'no' you must complete the next page with parent information. If you answered 'yes' to any of the questions above, please skip to page 5.

Household Information

How many people are in your household?

Dependent students: list the people your parent(s)/stepparent will support* during the academic year. This includes your parents themselves, you (the student), your siblings, or anyone else whom your parents will provide at least half of the support for between July 1, 2018 and June 30, 2019.

Independent students: list the people you (and your spouse, if married) will support* during the academic year. This includes yourself, your spouse, and any children or other individuals you or your spouse will provide at least half of the support for between July 1, 2018 and June 30, 2019.

*Support includes money, gifts, loans, housing, food, clothes, car, medical/dental care, college payments, etc.

Name	Age	Relationship to you (the student)	Name of College** (If they will attend at least half time during 2019-2020)	Graduate student? Yes <input type="checkbox"/> No <input type="checkbox"/>
				Yes <input type="checkbox"/> No <input type="checkbox"/>
				Yes <input type="checkbox"/> No <input type="checkbox"/>
				Yes <input type="checkbox"/> No <input type="checkbox"/>
				Yes <input type="checkbox"/> No <input type="checkbox"/>
				Yes <input type="checkbox"/> No <input type="checkbox"/>
				Yes <input type="checkbox"/> No <input type="checkbox"/>
				Yes <input type="checkbox"/> No <input type="checkbox"/>
				Yes <input type="checkbox"/> No <input type="checkbox"/>

** Enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary institution between July 1, 2018 and June 30, 2019.

Additional Information and Definitions

Net worth: current value minus debt. If net worth is negative, enter 0.

Investment value: current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments.

Investments include real estate (do not include the home in which you live), rental property (includes a unit within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held) commodities, etc. Also qualified educational benefits or education savings accounts (e.g., Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans).

Investments do not include the home you live in, the value of life insurance, retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings and checking. Investments also do not include UGMA and UTMA accounts for which you are the custodian, but not the owner.

Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

Business value does not include the value of a small business if your family owns and controls more than 50% of the business and the business has 100 or fewer full-time or full-time equivalent employees. For small business value, your family includes (1) persons directly related to you, such as a parent, sister or cousin, or (2) persons who are or were related to you by marriage, such as a spouse, stepparent or sister-in-law. Investment farm value does not include the value of a family farm that you (your spouse and/or your parents) live on and operate.

Certification Statement

I certify that all information reported on this form is complete and accurate. I understand that I may be required to provide additional documentation. Purposely providing false or misleading information on this worksheet may result in an investigation and could result in loss of funds.

Student Signature

Date

Parent **or** spouse signature (if applicable)

Date